

Plenary Session 2: Ensuring the Development of Sustainable Palm Oil Drives Smallholder Inclusion at Scale



**SCALING UP THE SUSTAINABLE PALM OIL
VALUE CHAIN THROUGH COLLECTIVE ACTION**



Driving SH inclusion at scale in Africa

1. Growing demand for palm oil in the region

- Africa consumes 13% of global CPO volumes; produces 4%. About 9% global volumes imported into Africa.
- Palm Oil availability is a matter of food and nutritional security
- Oil palm plantation expansion inevitable

2. Importance of SH in Africa

- Between 70%-80% of the cultivated oil palm farms are under SH management.
- Account for under 50% of CPO produced due to slow adoption of best practice and poor milling efficiency

3. Climate change is not an immediately perceptible concept to the average SH; Poverty and hunger are everyday realities

- There is a market for all CPO in the region, regardless of sustainability credentials

4. Big players can incentivise change

- Addressing the challenge of poor farm production and inefficient milling
- Building in sustainability as a core part of the business
- Demonstrating the benefits of sustainability

5. Cross cutting landscape level initiatives

- Leverage of big players is limited to actors in supply chain
- Need for industry-wide sustainability
- Other commodities also drive deforestation
- Opportunities to interact with governments, CSOs, development partners for landscape level solutions

Thank You

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LOGO